

Yung-Yu Ma Named Chief Investment Strategist of PNC Asset Management Group

PITTSBURGH, May 27, 2025 /PRNewswire/ -- PNC Asset Management Group (AMG) has named Yung-Yu Ma, Ph.D., as its chief investment strategist. Ma brings more than 20 years of financial services and consulting experience to the Investment Office role, including nearly 10 years heading the investment strategies and processes for a leading wealth management firm.

As AMG Chief Investment Strategist, Ma will be tasked with developing investment solutions for both individual and institutional clients. He will lead a team that establishes the overall strategic and tactical asset allocation guidance for client portfolios, manage the evolution of investment processes and provide thought leadership on key investment issues. He also will be responsible for managing the firm's asset allocation models. He will be based in Philadelphia and report to AMG Chief Investment Officer Amanda Agati.

"As we continue to navigate a complex market environment, AMG clients are seeking clear direction and strategies to help them execute on and achieve their financial objectives," said Agati. "I have no doubt that Yung-Yu's exceptional and unique blend of practical, theoretical and strategic investment knowledge will prove to be invaluable to the AMG Investment Office and AMG clients alike."

Ma most recently served as chief investment officer for BMO Wealth Management where he led asset allocation, market analysis, modeling, and portfolio construction for the firm. Just prior to that, he served as chief investment strategist for the same organization when he led the tactical and strategic asset allocation for client and model portfolios. He also oversaw a team of strategists, generalists, and specialists throughout the institution's footprint.

From 2009 to 2016, Ma was an assistant professor of finance at Lehigh University, where he taught an intermediate investments course on equity, fixed income, and derivatives.

"I am honored to join PNC and the AMG team as chief investment strategist," said Ma. "Investors are seeking sound, steady and forward-looking strategies during a pivotal time in the markets. I'm excited to collaborate with Amanda and her talented team throughout the AMG Investment Office to provide the innovative solutions that clients need."

Ma holds a Ph.D. in finance from the University of Utah and a Bachelor of Arts degree in economics and political science, magna cum laude, from Williams College.

PNC Asset Management Group, a member of The PNC Financial Services Group, Inc., is a relationship-based provider of investment, planning, banking and fiduciary services to wealthy individuals and institutions through the proactive delivery of value-add ideas and solutions. The Asset Management Group offers personal asset management for high and ultra-high net worth individuals and families and institutional asset management services to corporations, healthcare systems, insurance companies, unions,

municipalities, and nonprofits. For more information about PNC Asset Management Group, visit www.pnc.com.

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